





4th of April 2019 – Port of Trieste



DOCKSTHERUTURE

defining the concept of "Port of the Future"

MidTerm Conference

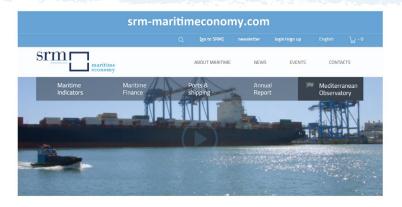
Envisioning the Port of the Future: the 2030 horizon

STATE OF PLAY AND FUTURE OUTLOOK OF MARITIME TRAFFIC FLOWS IN 2030





Autorità di Sistema Portuale del Mare Adriatico Orientale Porti di Trieste e Monfalcone



SRM's Shareholders and Maritime Partners



The Suez Canal after the espansion

Canal's traffic trends after the Suez Canal expansion

International performance indexes: Egypt ranking and its maritime and logistics connection

The Belt & Road Initiative and the Role of the Mediterranean countries

Suez Canal Economic Zone



The Annual Reports 2014-2018

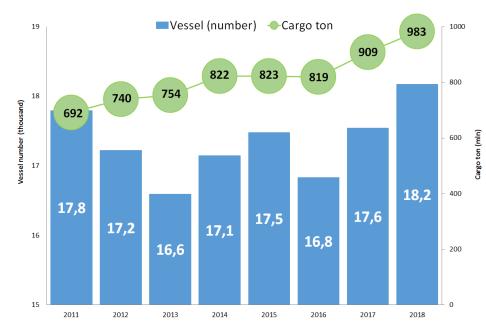






The "New Suez Canal" is setting new records

- Transit goods through the Suez Canal account for 8-10% global seaborne trade.
- 2018 is the year of records. For the first time in its history the threshold of 18 thousand ships has been exceeded (+ 3.6%). They transported over 983 million tons of cargo.
- Southbound cargo (524.6 million tons, +9.8%) and Northbound cargo (458.8 million tons, 6.6%) registered a remarkable growth.



Source: SRM on Suez Canal Authority, 2019

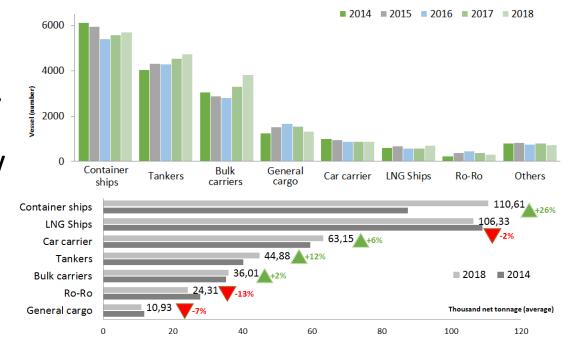






Evolution of ships traffic after the Suez Canal expansion

- Containerships are the most numerous (5,706) vessels transiting the Canal with a 31% market share.
- The average size of the ships transited through Suez increased by 12% compared to 2014 (the year before the expansion).
- +26%: The increase in average size of the containerships transited in 2018 compared to 2014.



Source: SRM on Suez Canal Authority, 2019

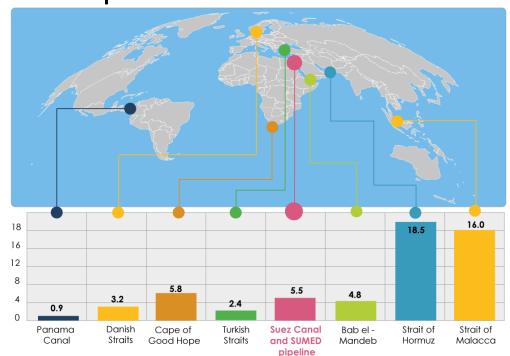






The main world oil trade chokepoints

- Suez (and the Sumed pipeline) is the 3rd busiest transit chokepoint in the world with a total oil flow (crude oil and refined products) of 5.5 million b/d transited in both directions
- It holds 9% of global seaborne oil
 trade and 9% of LNG



Source: SRM on U.S. Energy Information Administration





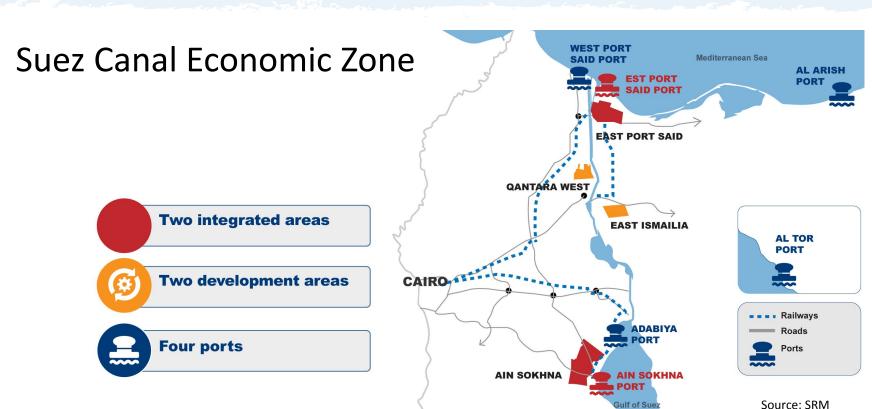


Suez is the BRI's crossroads. China is growing in the Med











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